



Health Plan  
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[www.phs.org](http://www.phs.org)

May 10, 2007

Dear Healthcare Practitioner and Office Staff:

**Please share this information with the billing technical support for your office.** Presbyterian Health Plan and Presbyterian Insurance Company (Presbyterian) are committed to ensuring that you and your office have the information needed to properly submit claims for processing and reimbursement. As you know, effective May 23, 2007, all claim submissions must include the National Provider Identifier (NPI). We would like this transition to be as seamless as possible, therefore we are providing you with a matrix of the key locations for the NPI and taxonomy codes for both forms of claim submission processes: hardcopy [CMS1500 (08/05) / UB04] and the 837 Electronic submissions [Professional / Institutional]. Presbyterian wants to ensure that you have access to the information you need to successfully file your claims once the NPI requirement is in effect.

This is a portion of the information that is contained in the HIPAA Implementation Guide. A complete copy of the Presbyterian 873 Companion Guide for both Professional and Institutional claims is available on the Provider Page at [www.phs.org](http://www.phs.org) or via emailed zip file from your Provider Services Coordinator.

For more information on the CMS 1500 and the UB-04 you may refer to the following Web sites:

**New CMS 1500 (08-05) Form:**

[www.nucc.org](http://www.nucc.org)

**New UB-04 Form:**

[www.nubc.org](http://www.nubc.org) (for subscribers only)

<http://www.cms.hhs.gov/transmittals/downloads/R1104CP.pdf>

We appreciate your commitment to providing excellent care and service to our members. As always, thank you for partnering with us to improve the health of individuals, families, and communities.

Sincerely,

A handwritten signature in cursive script that reads "Bert Larence".

Bert Larence  
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Presbyterian Health Plan & Presbyterian Insurance Company  
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<b>Common Naming Convention</b>	<b>CMS 1500 (08-05) effective 5/4/07</b>	<b>837 Professional Mapping now thru 5/23/07</b>	<b>837 Professional Mapping 5/23/07 forward</b>
Billing Provider Name	Box 33	Loop 2010AA NM1	Loop 2010AA NM1
Billing Provider Tax ID	Box 25	Loop 2010AA REF01 = EI or SY, REF02 = Tax ID	Loop 2010AA REF01 = EI or SY, REF02 = Tax ID
Billing Provider Identifier	N/A	Loop 2010AA REF01 = 1D or G2, REF02 = Legacy ID	(Provider Identifier N/A)
Billing Provider NPI	Box 33a	Loop 2010AA NM108 = XX, NM109 = NPI	Loop 2010AA NM109 = NPI
Billing Provider Taxonomy	Box 33b w/ Id. Qualifier = ZZ	Loop 2000A PRV02 = ZZ, PRV03 = 10 bit taxonomy	Loop 2000A PRV02 = ZZ, PRV03 = 10 bit taxonomy
Service Facility Provider Name	Box 32	Loop 2010AB NM1	Loop 2010AA NM1
Service Facility Provider Tax ID	Box 25	Loop 2010AB REF01 = EI or SY, REF02 = Tax ID	Loop 2010AA REF01 = EI or SY, REF02 = Tax ID
Service Facility Provider Identifier	N/A	Loop 2010AB REF01 = 1D or G2, REF02 = Legacy ID	(Provider Identifier N/A)
Service Facility Provider NPI	Box 32a	Loop 2010AB NM108 = XX, NM109 = NPI	Loop 2010AA NM109 = NPI
Service Facility Provider Identifier/Taxonomy	Box 32b	N/A	N/A
Rendering Provider Tax ID	Box 25	Loop 2310B REF01 = EI or SY, REF02 = Tax ID	Loop 2310B REF01 = EI or SY, REF02 = Tax ID
Rendering Provider Identifier	N/A	Loop 2310B REF01 = 1D or G2, REF02 = Legacy ID	(Provider Identifier N/A)
Rendering Provider NPI	24j lower	Loop 2310B NM108 = XX, NM109 = NPI	Loop 2310B NM108 = XX, NM109 = NPI
Rendering Provider Taxonomy	Box 24j upper w/ Qualifier ZZ in 24i	Loop 2310B PRV02 = ZZ, PRV03 = 10bit taxonomy	Loop 2310B PRV02 = ZZ, PRV03 = 10 bit taxonomy

Common Naming Convention	UB-04 effective 5/23/07	837 Institutional Mapping now thru 5/23/07	837 Institutional Mapping 5/23/07 forward
Provider Taxonomy	81A Qualifier B3, taxonomy	Loop 2000A PRV02 = B3, PRV03 = 10 bit taxonomy	Loop 2000A PRV02 = ZZ, PRV03 = 10 bit taxonomy
Servicing Facility Name	FL01	Loop 2010AA NM1	Loop 2010AA NM1
Servicing Facility Tax ID	FL05	Loop 2010AA REF01 = EI or SY, REF02 = Tax ID	Loop 2010AA REF01 = EI or SY, REF02 = Tax ID
Provider Identifier	FL57	Loop 2010AA REF01 = 1D or G2, REF02 = Legacy ID	(Provider Identifier N/A)
Provider NPI	FL56	Loop 2010AA NM108 = XX, NM109 = NPI	Loop 2010AA NM109 = NPI
Pay-to Provider Name	FL02	Loop 2010AB NM1	Loop 2010AA NM1
Pay-to Provider Tax ID	FL05	Loop 2010AB REF01 = EI or SY, REF02 = Tax ID	Loop 2010AA REF01 = EI or SY, REF02 = Tax ID
Pay-to Provider Identifier	FL02 lower	Loop 2010AB REF01 = 1D or G2, REF02 = Legacy ID	(Provider Identifier N/A)
Pay-to Provider NPI	FL56	Loop 2010AB NM108 = XX, NM109 = NPI	Loop 2010AA NM109 = NPI
<b>2310E</b> - This loop is required when the location of healthcare service is different than that carried in the 2010AA (Billing Provider) or 2010AB (Pay-to Provider) loops.			
Service Facility Name	837 Only	Loop <b>2310E</b> NM1	Loop <b>2310E</b> NM1
Service Facility Tax ID	837 Only	Loop <b>2310E</b> REF01 = EI or SY, REF02 = Tax ID	Loop <b>2310E</b> REF01 = EI or SY, REF02 = Tax ID
Service Facility Identifier	837 Only	Loop <b>2310E</b> REF01 = 1D or G2, REF02 = Legacy ID	(Provider Identifier N/A)
Service Facility Provider NPI	837 Only	Loop <b>2310E</b> NM108 = XX, NM109 = NPI	Loop <b>2310E</b> NM108 = XX, NM109 = NPI
Provider Taxonomy	81A Qualifier B3, taxonomy	Loop <b>2310E</b> PRV02 = ZZ, PRV03 = 10bit taxonomy	Loop <b>2310E</b> PRV02 = ZZ, PRV03 = 10bit taxonomy